

PATTERSON BELKNAP WEBB & TYLER LLP

Philip R. Forlenza

Michael J. Timmons

Laura J. Wood

1133 Avenue of the Americas

New York, New York 10036-4570

Telephone: (212) 636-2000

Attorneys for Defendants

Thelen Reid Brown Raysman & Steiner LLP and David R. Ritchie

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
:
E-SMART TECHNOLOGIES INC., IVI
SMART TECHNOLOGIES, INC. AND
BIOSENSOR LLC
:
:
:

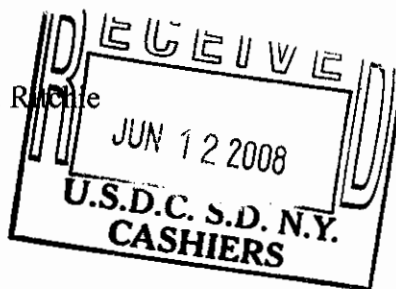
Plaintiffs,

- against -

THELEN REID BROWN RAYSMAN &
STEINER LLP and DAVID R. RITCHIE,

Defendants.
----- X

08 CV 5379

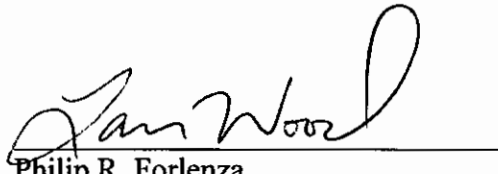


08 CV _____

RULE 7.1 DISCLOSURE
STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned attorney of record for defendant Thelen Reid Brown Raysman & Steiner LLP certifies that (1) defendant Thelen Reid Brown Raysman & Steiner LLP has no parent corporation and that (2) no publicly held corporation owns ten percent or more of its stock.

Dated: June 12, 2008
New York, New York

A handwritten signature in black ink, appearing to read "Philip R. Forlenza", is written over a horizontal line.

Philip R. Forlenza
Michael J. Timmons
Laura J. Wood
Patterson, Belknap, Webb & Tyler LLP
1133 Avenue of the Americas
New York, New York 10036
Tel: (212) 336-2000
Fax: (212) 336-2222
prforlenza@pbwt.com